

CLAIM FORM ➔

## Medical Travel Shield

EXTF170

Call ATC for assistance on **1800 994 694**

1. This claim form must be completed by a **covered person** under the policy.
2. Check all relevant questions have been answered (including by selecting either Yes or No wherever this option is given) and the declaration has been signed and dated.
3. It will also assist the claim decision making process if **you or your companion** attach a complete copy of the signed contract relevant to this claim when submitting your claim form.
4. Please keep a copy of the completed claim form and attachments for your records.
5. Send or scan and email, or deliver your completed form in person to:  
Post: ATC Insurance Solutions Pty Ltd  
Level 4, 451 Little Bourke Street,  
Melbourne Vic 3000  
Email: [info@atcis.com.au](mailto:info@atcis.com.au)

# Covered Person

The provision of this form by ATC is not an admission of liability or acceptance by ATC of your claim. All questions in this section must be answered.

Title \_\_\_\_\_ First name \_\_\_\_\_ Last name \_\_\_\_\_

Occupation \_\_\_\_\_ Home telephone \_\_\_\_\_

Work telephone \_\_\_\_\_ Mobile \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Email \_\_\_\_\_

Home address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Postal address (if different from above) \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Purpose of journey:  Fertility  Cosmetic  Dental  Elective Procedure \_\_\_\_\_

## Electronic Funds Transfer

If your claim is approved and you wish to have the payment transferred directly to your bank account, please provide your account details

Bank name \_\_\_\_\_ Bank branch \_\_\_\_\_

Account name \_\_\_\_\_

BSB \_\_\_\_/\_\_\_\_/\_\_\_\_ - \_\_\_\_/\_\_\_\_/\_\_\_\_ Account no. \_\_\_\_\_

## SECTION 1 ➔ Medical and Additional Expenses

1. Type of injury or sickness \_\_\_\_\_ Date of accident or commencement of sickness \_\_\_\_/\_\_\_\_/\_\_\_\_

2. Injury – Give full details of accident \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Date of first medical consultation \_\_\_\_/\_\_\_\_/\_\_\_\_ Name of doctor or hospital \_\_\_\_\_

4. Details of other treatment by doctors/hospital \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Dates in hospital Admitted \_\_\_\_/\_\_\_\_/\_\_\_\_ am  pm  Discharged \_\_\_\_/\_\_\_\_/\_\_\_\_ am  pm

6. Have you ever suffered from the same or a similar complaint in the past? Yes  No  If yes, please provide details, dates, etc.  
\_\_\_\_\_  
\_\_\_\_\_

7. Is the sickness/injury a result of, or a complication from the treatment or procedure for which your trip was intended?

Yes  No

### THE FOLLOWING ITEMS MUST BE INCLUDED WITH THIS CLAIM

- Original doctor's/hospital accounts and receipts.
- Original doctor's certificate.

Failure to provide these items may result in delays in processing your claim. If it is impossible to provide any of the supporting documents please advise the reason:

\_\_\_\_\_  
\_\_\_\_\_

## SECTION 2 ➔ Cancellation and Curtailment

1. What was the reason for the cancellation or curtailment of your trip?

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2. If cancellation/curtailment is the result of a sickness or injury:

a. Date of first medical treatment \_\_\_\_/\_\_\_\_/\_\_\_\_

b. Has the injured/sick person had a similar condition in the past? Yes  No

c. Name of patient's normal doctor \_\_\_\_\_

d. Address of patient's normal doctor \_\_\_\_\_

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3. Date you advised travel agent or provider(s) to cancel bookings \_\_\_\_/\_\_\_\_/\_\_\_\_

Amount of deposit paid and date paid \$ \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Balance of full fare and date paid \$ \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Total paid \$ \_\_\_\_\_

Refund received on cancellation \$ \_\_\_\_\_

Full amount being claimed \$ \_\_\_\_\_ (excluding Insurance premium)

4. Were any alternative arrangements offered or made (Please provide details)

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5. Were any additional fares incurred as a result of cancellation (Please provide details)

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**(Complete this section for additional expenses)**

6. Reason for incurring additional expenses or forfeiting travel or accommodation expenses

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7. DETAILS OF EXPENSES INCURRED	AMOUNT (AUS \$)
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>Total</b>	<b>\$ _____</b>

## SECTION 2 ➔ Cancellation and Curtailment continued

8. Were these expenses incurred as a result of injury or sickness as claimed on previous page? Yes  No
9. If these expenses were incurred as a result of injury or sickness to any other person, please give details of cause, name, address and age of person.

a. Cause \_\_\_\_\_

b. Name & details \_\_\_\_\_

### THE FOLLOWING ITEMS MUST BE INCLUDED WITH THIS CLAIM

- Original receipts and/or tickets relating to additional expenses incurred.
- Proof of cause i.e. original doctor's/hospital's certificate relating to injured or sick person or letter relating to cancellation, curtailment or diversion of scheduled public transport.

Failure to provide these items may result in delays in processing your claim. If it is impossible to provide any of the supporting documents please advise the reason:

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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## SECTION 3 ➔ Property & Money

**This form must be fully completed in the sections applicable to your claim and signed.**

1. Give full details of how loss damage or theft occurred: (Detail each event)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. Date of occurrence \_\_\_\_/\_\_\_\_/\_\_\_\_ Time of occurrence \_\_\_\_\_ am  pm

3. Date of reported \_\_\_\_/\_\_\_\_/\_\_\_\_ Time of reported \_\_\_\_\_ am  pm

4. Loss reported to

Title \_\_\_\_\_ First name \_\_\_\_\_ Last name \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

5. Were articles lost by carrier (e.g. airline)? Yes  No  Name of carrier \_\_\_\_\_

6. Have you yet lodged a claim or complaint against any carrier/airline or other authority or against any individual responsible for the loss or damage to your property? If so, please provide details and attach copies of correspondence

**NOTE: The Warsaw convention imposes a liability upon the carrier and you must submit a claim to them before claiming against this insurance.**

AIRLINE	CLAIM NUMBER
_____	_____
_____	_____
_____	_____

## SECTION 3 ➔ Property & Money continued

7. Are any of the items covered by other Insurance? Yes  No  If Yes, which company? \_\_\_\_\_

8. Were all the missing articles your property? Yes  No  If not, who is owner? \_\_\_\_\_

9. Description and size of suitcase in which missing goods carried

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10.	Full details of articles claimed (include value of cases)	Name and address from whom goods were purchased	Date of purchase	Purchase price	Deduction for deprec.	Amount claimed	Remarks
				\$	\$	\$	
				\$	\$	\$	
				\$	\$	\$	
				\$	\$	\$	

### THE FOLLOWING ITEMS MUST BE INCLUDED WITH THIS CLAIM

- Report or letter from authority (e.g. police, airline) regarding the loss, where available.
- Proof of purchase of lost goods (e.g. receipts, guarantee or valuation certificates, card vouchers, etc.)

Failure to provide these items may result in delays in processing your claim. If it is impossible to provide any of the supporting documents please advise the reason:

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## SECTION 4 ➔ Additional Return Trip

1. Describe in detail the medical complication resulting in your need to return overseas

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2. Name and address of accommodation

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3. Airline \_\_\_\_\_ Ticket value \$ \_\_\_\_\_

## SECTION 5 Personal Liability

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1. Bodily injury – Please provide relevant details – Name and address of injured party and details of injury

a. Title \_\_\_\_\_ First name \_\_\_\_\_ Last name \_\_\_\_\_

Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

b. Details of injury

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2. Damage to property – Please list all property damage together with name and address of party claiming damage against you

a. Title \_\_\_\_\_ First name \_\_\_\_\_ Last name \_\_\_\_\_

Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

b. Details of property damage

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3. Is the bodily injury or property damage related to a travelling companion? Yes  No

4. Do you consider you were at fault? Yes  No  (If Yes, why)

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### THE FOLLOWING ITEMS MUST BE INCLUDED WITH THIS CLAIM

- Letters or demands of a claim made against you

Failure to provide these items may result in delays in processing your claim. If it is impossible to provide any of the supporting documents please advise the reason:

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**PLEASE KEEP A PHOTOCOPY OF ALL DOCUMENTATION YOU SEND TO US FOR YOUR OWN RECORD**

## SECTION 6 ➔ Declaration

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### Privacy Act

In this statement “we”, “us” and “our” means Lloyd’s and ATC Insurance Solutions (ATC) as its agent.

We are bound by the requirements of the *Privacy Act 1988* (Cth), the *Privacy Amendment (Private Sector) Act 2000* (Cth) and the *Privacy Amendment (Enhancing Privacy Protection) Act 2012*. This sets out standards on the collection, use, disclosure and handling of personal information.

Our Privacy Policy is available at [www.atcis.com.au](http://www.atcis.com.au) or by calling us on the number below.

We, and our agents, need to collect, use and disclose your personal information in order to consider your application for insurance and to provide the cover you have chosen, administer the insurance and assess any claim. You can choose not to provide us with some of the details or all of your personal information, but this may affect our ability to provide the cover, administer the insurance or assess a claim.

We may disclose your personal information to third parties (and/or collect additional personal information about you from them) who assist us in providing the above services and some of these are likely to be overseas recipients in the United Kingdom. These parties which include our related entities, distributors, agents, insurers, claims investigators, assessors, lawyers, medical practitioners and health workers, and federal or state regulatory authorities, including Medicare Australia and Centrelink will only use the personal information for the purposes we provided it to them for (unless otherwise required by law).

Information will be obtained from individuals directly where possible and practicable to do so. Sometimes it may be collected indirectly (e.g. from your representatives or co-insureds). If you provide information for another person you represent to us that:

- you have the authority from them to do so and it is as if they provided it to us;
- you have made them aware that you will or may provide their personal information to us, the types of third parties we may provide it to, the relevant purposes we and the third parties we disclose it to will use it for, and how they can access it. If it is sensitive information we rely on you to have obtained their consent on these matters. If you have not done or will not do either of these things, you must tell us before you provide the relevant information.

You are entitled to access your information and request correction if required. You may also opt out of receiving materials sent by us by contacting ATC on (03) 9258 1700 or write to us at the address given on page one.

### Authority & Declaration

I hereby authorise any hospital, physician, insurer, Medicare Australia, my employer or other person who has attended me to furnish to ATC or its representatives any and all information with respect to any sickness or injury, medical history, consultation, prescription or treatment and copies of all medical records. I also authorise any and all information regarding Workers’ Compensation claims, claims with any other insurer or any leave benefits and payments, to be released to ATC. I agree that a photocopy or fax copy of this authorisation shall be considered as effective and valid as the original.

#### I declare that:

**my answers are true and correct and I agree that if I have made, or in any further declaration in respect of the claim make, any false or fraudulent statements or suppress, conceal or falsely state any material fact whatsoever, my cover shall be void and I will lose my rights for this claim and any future claims.**

Signature \_\_\_\_\_

Name (print) \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Important notice: If you have declared this claim is not work-related and a claim is made under this policy that is rightfully a workers’ compensation claim, it is possible a fraudulent act has been committed that may result in prosecution. You must tell us if you return to work or become medically fit to do so. If you fail to tell us and continue to receive benefits under the policy you could be prosecuted for fraud. You might also lose all of your rights under the policy for this claim and any future claims.